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## EMPEROR ANNOUNCES PRIVATE PLACEMENTS

**Vancouver, British Columbia, December 14, 2023** – Emperor Metals Inc. (“**Emperor**”) (CSE: AUOZ, OTCQK: EMAUF, FSE: 9NH) proposes to complete two separate non-brokered private placement financings consisting of: (i) 6,600,000 flow-through common shares (“**QFT Shares**”) within the meaning of subsec. 66(15) of the federal *Income Tax Act* (Canada) and sec. 359.1 of the *Taxation Act* (Quebec) at a price of \$0.125 per QFT Share for gross proceeds of \$825,000; and (ii) 3,436,362 flow-through common shares (“**FT Shares**”) within the meaning of subsec. 66(15) of the federal *Income Tax Act* (Canada) only at a price of \$0.11 per FT Share for gross proceeds of an additional \$378,000 (collectively, the “**Offerings**”). The gross proceeds from the Offerings will be utilized to fund Canadian exploration expenses on the Duquesne West Gold Project, Quebec.

The Company may pay finder's fees to arm's length finders (each a “**Finder**”) in connection with these Offerings, which is expected to be up to 6.0% of the gross proceeds raised by such Finder, in cash, and non-transferable share purchase warrants to acquire common shares of the Company of up to 6.0% of the number of QFT Shares or FT Shares as the case may be sold to a purchaser or purchasers introduced by the Finder(s), and exercisable by the Finder(s) at \$0.20 per share for a period of up to two years from a Closing Date. The terms of the Offerings are subject to notice to the Canadian Securities Exchange (“**CSE**”) and any finder's fees payable will be issued in accordance with the policies of the CSE and applicable securities laws.

### **About Emperor Metals Inc.**

Emperor Metals Inc. is an innovative Canadian mineral exploration company focused on developing high-quality gold properties situated in the Canadian Shield. For more information, please refer to SEDAR+ ([www.sedarplus.ca](http://www.sedarplus.ca)), under the Company's profile.

ON BEHALF OF THE BOARD OF DIRECTORS

s/ “*Alexander Horsley*”

**Alexander Horsley**, Director

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