



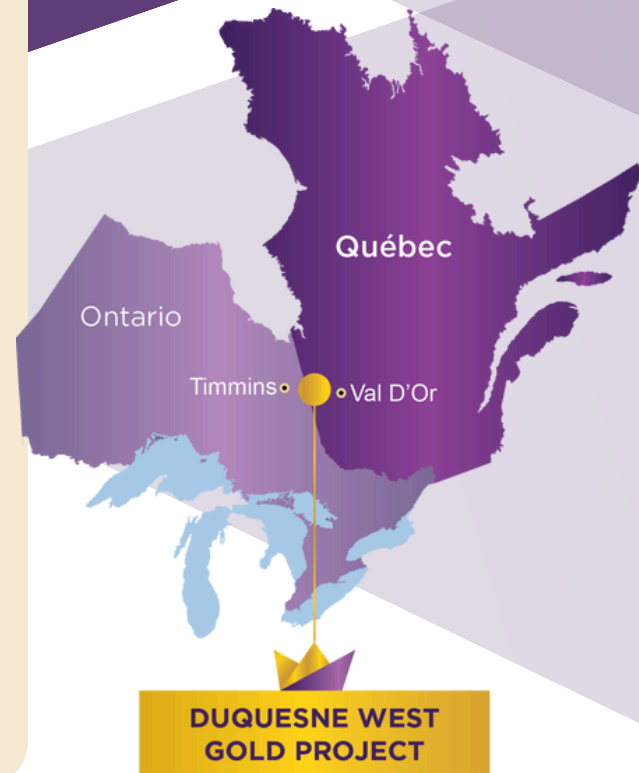
EMPEROR
METALS

TARGETING QUEBEC'S PROLIFIC ABITIBI GREENSTONE BELT WITH AI-EFFICIENT EXPLORATION

CSE: AUOZ | OTCQB: EMAUF | FRA: 9NH

WHY EMPEROR?

- The Duquesne West Gold project hosts a 2011 historical inferred mineral resource estimate of 727,000 ounces of high-grade gold at 5.42 g/t Au and an impressive 5.71 m average thickness
- Located along the prolific Porcupine-Destor Fault in Rouyn-Noranda, Quebec. A Tier 1 district with >200 M Oz produced, one of the most profitable districts in the world
- 2024 conceptual open pit bulk tonnage confirmed: 21.7 m of 7.2 g/t Au, 2.5 m of 10.27 g/t Au, 52.1 m at 0.8 g/t Au, 24.8 m of 1.8 g/t Au, 23.5 m of 1.2 g/t Au. 10,000 m of assays still pending
- Fully funded updated Mineral Resource Estimate expected in Q1, 2025
- Strategic investor, Rob McEwen: C\$1M investment, owning 7%
- Pre-production story with the 100% acquisition of Lac Pelletier under purchase agreement



*Power-Fardy and Breede, 2011. The MRE constructed in 2011 is considered historical in nature as it was constructed prior to the most recent Canadian Institute of Mining and Metallurgy (CIM) standards (2014) and guidelines (2019) for mineral resources. In addition, the economic factors used to demonstrate reasonable prospects of eventual economic extraction for the MRE have changed since 2011. A qualified person has not done sufficient work to consider the MRE as a current MRE. Emperor is not treating the historical MRE as a current mineral resource. The reader is cautioned not to treat it, or any part of it, as a current mineral resource

CAPITAL STRUCTURE

Shares Outstanding	111,724,657
Warrants	28,346,330
Options	10,275,000
Fully Diluted	150,345,987

SHARE OWNERSHIP

Retail	48%	Management	10%
Rob McEwen	7%	High Net Worth	32%

EMPEROR TEAM

John Florek	President, CEO & Director
John Williamson	Chairman & Independent Director
Sean Mager	CFO & Director
Ian Harris	Independent Director
Alex Horsley	IR, Corp Dev & Director
Shawn Khunkhun	Advisor
Ewan Webster	Advisor
Michael Dufresne	Advisor

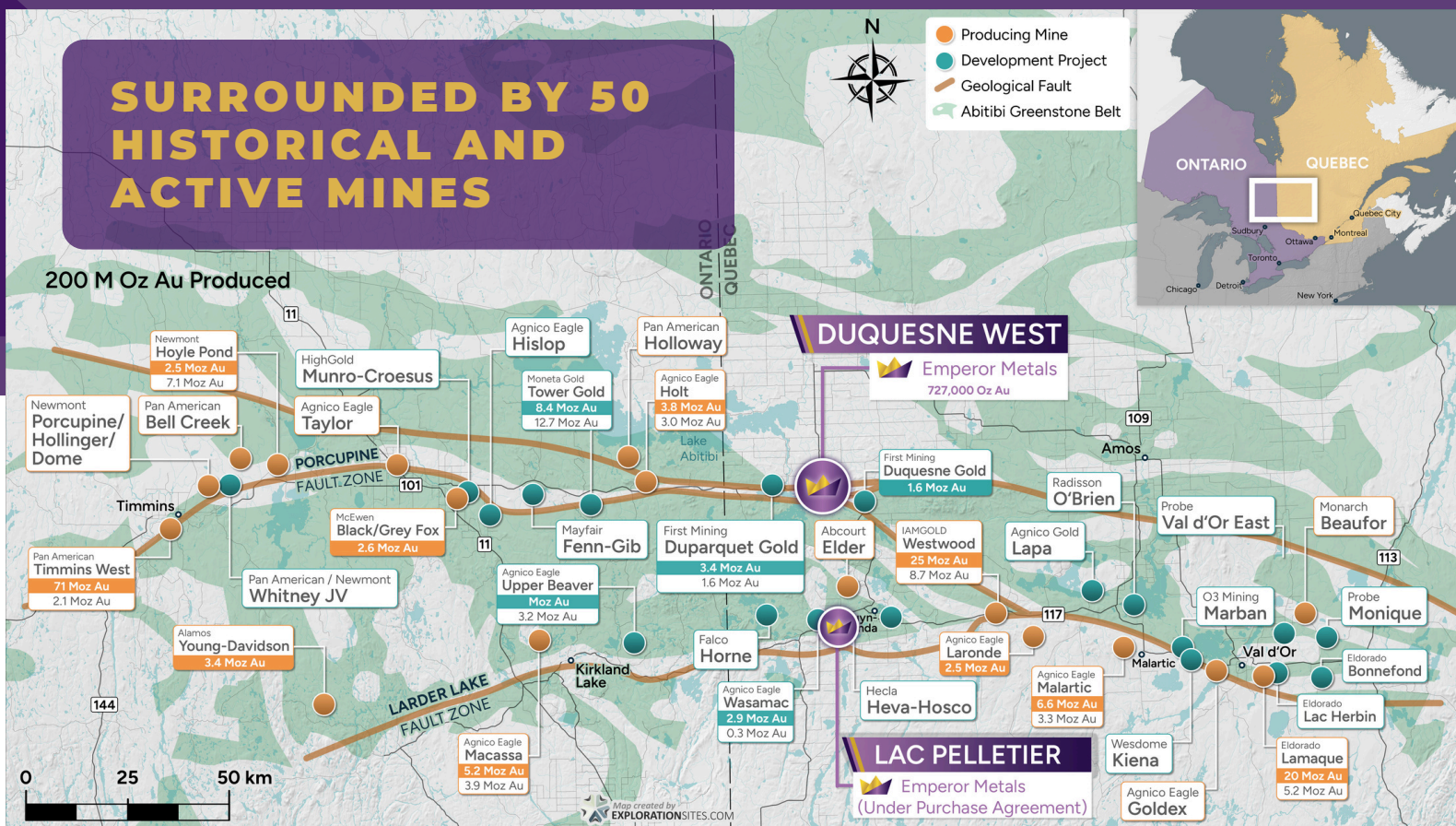
DUQUESNE WEST GOLD PROJECT | FLAGSHIP

- Located along the Porcupine-Destor Fault, Quebec
- 2011 high-grade gold resource: 727,000 oz at 5.42 g/t Au, with an average width of 5.71m. Open exploration targets for underground and new open-pit model.*
- M&A opportunities with major & mid-tier miners operating in the district
- New Artificial Intelligence model shows a range of resource expansion opportunities

LAC PELLETIER | NEWLY ACQUIRED (UNDER PURCHASE AGREEMENT)

- Will be 100% owned with 105,000 m drilled and 3.3 km of underground development in place, including portal and vent raise, with limited bulk sampling
- Historical Resource & Mineralization: 89,400 oz Au (Measured & Indicated at 4.08 g/t Au) and 137,600 oz Au (at 3.89 g/t Au) across multiple zones
- High-grade potential with intercepts of 22.4 m @ 7.6 g/t Au and 6.2 m @ 24.8 g/t Au; bulk samples (2009–2010) achieved 96.3% recovery (2,950 oz @ 4.35 g/t Au)

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SCAN FOR OUR
 CORPORATE
 PRESENTATION!

